

**Confidential**

**APPENDIX 5**

**Statutory Educational Psychology Advice contributing to an Education  
Health and Care Plan**

Please note that all of the information in this advice will be copied to  
parents/carers and the Special Educational Needs Department

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**CHILD/YOUNG PERSON'S PERSONAL DETAILS**

**Surname:** \_\_\_\_\_ **Forename(s):** \_\_\_\_\_

**Address:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Postcode:** \_\_\_\_\_

**School:** \_\_\_\_\_ **Gender:** \_\_\_\_\_

**Religion:** \_\_\_\_\_ **Home  
Language(s):** \_\_\_\_\_

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**PERSON(S) WITH PARENTAL RESPONSIBILITY**

**Name(s):** \_\_\_\_\_

**Relationship(s):** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Postcode:** \_\_\_\_\_

**Contact Details:**

**Home Tel:** \_\_\_\_\_

**Mobile Tel:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Name of child/Young Person:**

**Chronological Age:**

**Year Group:**

**1. Summary**

**2. Other Practitioner or Agency Involvement**

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**3. Basis of assessment and opinion**

*This advice is based upon:*

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**4. Background and context**

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**5. Child/Young Person's views and aspirations**

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**6. Parents'/Carers' views and aspirations**

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**7. Current description of Child/Young Person's functioning and any identified special educational needs** (*Further detail can be found in section 9, Supporting Evidence*).

**Summary of Opinion**

**Sensory, Physical and Health**

**Attitude and Approaches to Learning**

**Communication and Interaction**

**Cognition and Learning** (to include cognitive data and educational attainments, as appropriate)

**Social, Emotional and Mental Health**

**Independence, Life Skills and Community Involvement**

**8. Recommendations for identified areas of need (as supported by evidence)**  
**Sensory and Physical**

**Long Term Outcome(s)**

Step(s) towards outcome(s)

Strategies and interventions to achieve outcomes

**Communication and Interaction**

**Long Term Outcome(s)**

Step(s) towards outcome(s)

Strategies and interventions to achieve outcomes

**Cognition and Learning (to include educational attainment)**

**Long Term Outcome(s)**

Step(s) towards outcome(s)

Strategies and interventions to achieve outcomes

**Social, Emotional and Mental Health**

**Long Term Outcome(s)**

Step(s) towards outcome(s)

Strategies and interventions to achieve outcomes

**Independence, Life Skills and Community Involvement**

**Long Term Outcome(s)**

Step(s) towards outcome(s)

Strategies and interventions to achieve outcomes

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## 9. Supporting Evidence for Identified Areas of Need

- **Sensory, Physical and Health**
- **Attitude and Approaches to Learning**
- **Communication and Interaction**
- **Cognition and Learning (to include educational attainment)**
- **Social, Emotional and Mental Health**
- **Independence, Life Skills and Community Involvement**

<b>Number of Pages:</b>	
<b>Name:</b>	
<b>Job Title:</b>	
<b>Date(s) of Assessment:</b>	
<b>Date of Report:</b>	

**Signature:**

**Contact Details:**

**Circulation:**

SEN

Young Person

Person/s with Parental Responsibility

Other